



# RETIREMENT ACCOUNT DEPOSIT

## *WHEN TO USE THIS FORM*

Use this form to make a deposit to your Juniata Valley Bank (JVB) Retirement Account.

## *INSTRUCTIONS AND GUIDELINES*

**There are two options for utilizing our online forms:**

1. You may print this blank form, fill it out, sign it and mail it or bring it to JVB with your check or instructions to debit a JVB deposit account for the amount of the contribution.
2. Or, you can type your information directly on the form below, print it out, sign it and mail it or bring it to JVB.

*When completing the Trustee Transfer Authorization Form please follow these guidelines:*

- **Complete all sections** of this form.
- **Sign and date** section 1 below
- **Mail** completed form to JVB (address below)

## *CONTACT INFORMATION*

<b>Mailing Address</b>	<b>Telephone</b>	<b>Website</b>
JVB C/O IRA PROCESSING PO Box 66 Mifflintown, PA 17059	(855) 582-5101	<a href="http://www.jvbonline.com">www.jvbonline.com</a>



# RETIREMENT ACCOUNT DEPOSIT

<b>Account #:</b>
<b>I.D. #:</b>

**TRANSFER FROM:**

Account #:	
Account #:	\$
Account #:	\$

**TYPE OF ACCOUNT:**

Participant's Name:	
Address:	
City, State, Zip:	
Tax ID Number:	
Date of Birth:	
Telephone: (Day)	(Evening)

**TYPE OF RETIREMENT PLAN:**

- IRA   
 SEP IRA   
 Simple IRA  
 Roth IRA

**TYPE OF RETIREMENT CONTRIBUTION:**

- Regular/For Taxable Year: \_\_\_\_\_

I ACKNOWLEDGE HAVING RECEIVED A COPY OF THIS CONTRIBUTION FORM, THE CONSUMER BANKING FEE SCHEDULE, AND APPLICABLE ACCOUNT DISCLOSURE.

UNDER PENALTY OF PERJURY, I CERTIFY THAT THE T.I.N. SHOWN ABOVE IS MY CORRECT TAXPAYER IDENTIFICATION NUMBER. I FURTHER CERTIFY THAT I AM NOT SUBJECT TO BACKUP WITHHOLDING OF FEDERAL INCOME TAXES ON THE EARNINGS ASSOCIATED WITH THIS ACCOUNT.

\_\_\_\_\_  
SIGNATURE OF CONTRIBUTOR

\_\_\_\_\_  
DATE

**NOT TRANSFERABLE EXCEPT ON THE BOOKS OF THE DEPOSITORY INSTITUTION**

**JVB**

**Member FDIC**

BY \_\_\_\_\_  
AUTHORIZED OFFICER

Revised: 2015-09-18